

Highlights

	(JPY million)				
Financial Results	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
New Orders Received	1,107,750	959,784	609,621	516,577	1,160,662
Net Sales	670,067	816,520	805,413	731,464	703,216
Operating Income	19,969	13,298	11,813	8,304	△5,224
Ordinary Income	26,179	14,899	15,078	14,859	3,061
Net Income*1	42,854	9,463	7,599	12,194	△10,137

Cash Flow	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Operating Cash Flow	14,499	15,167	29,802	△7,843	△3,555
Investing Cash Flow (Loss)	△37,312	△32,385	△34,599	△28,753	△9,046
Free Cash Flow	△22,813	△17,218	△4,797	△36,596	△12,601
Financing Cash Flow (Loss)	15,531	△4,374	48,216	19,401	△14,813
Cash and Cash Equivalents	111,926	94,664	135,747	115,620	86,311

Financial Position	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Net Assets	323,608	347,305	343,853	367,608	356,837
Total Assets	932,896	1,074,563	1,094,042	1,096,735	1,029,222
Interest-bearing Debt*2	187,831	188,313	239,871	265,175	255,276

Per Share Information	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018*3
EPS (Net Income per Share)	51.80	11.63	9.40	15.09	△125.4
BPS (Net Assets per Share)	266.64	292.86	290.48	309.78	2,958.83
Dividends per Share	2.0	2.0	4.0	3.0	—
Share Price at the year end	218	205	168	172	1,730

Key Financial Indicator	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Shareholders' Equity to Total Assets (%)	23.6	22.0	21.5	22.8	23.2
ROE (Return of Equity) (%)	21.6	4.1	3.2	5.0	△4.1
D/E Ratio	0.9	0.8	1.0	1.1	1.1

Non financial Information	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
Employees (Consolidated)	12,055	12,291	12,705	13,171	13,421
Total Energy Consumption	1,175	1,265	1,300	1,305	1,395
CO ₂ Emission	6.90	8.14	8.13	8.20	8.60

*1 Profit(losses) attributable to owners of parent. *2 Excluding lease liabilities

*3 The Company consolidated shares on the basis of one new common share for every 10 common shares with an effective date of October 1, 2017. Share price shown in 2018 is of after the consolidation.

FY 2018 (For year ended March 31, 2018)

